

# *Philippine*

# *Investment Opportunities*

## **- PPP & MIF -**



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JICA Philippines Office  
Chief Representative

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CR Message

# Promising Country !

- Young and Large Population

- ✓ *Ave age 25 yrs old & ASEAN No.2 population*

- World's Highest Growth

- ✓ *6.2% in 2023 (IMF)*

- Manageable Debt

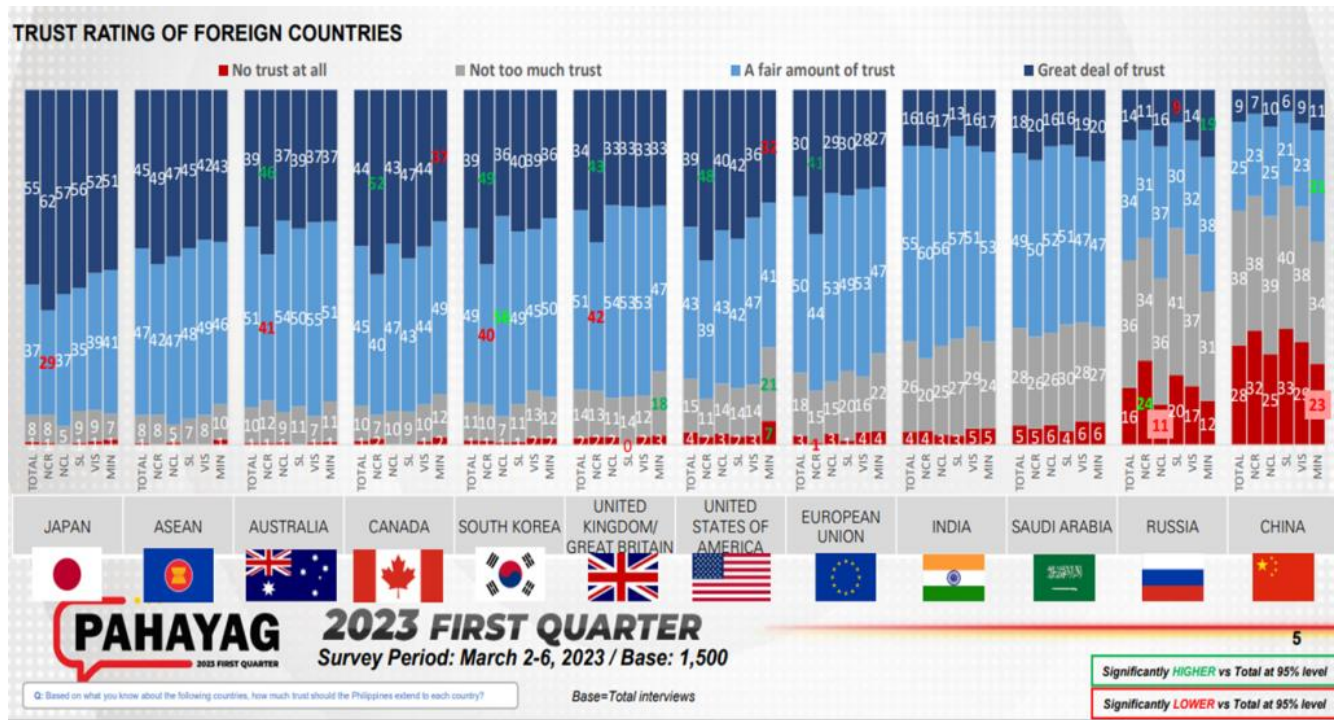
- ✓ *Low Ext-Debt/GDP Ratio (below 30% only)*

- ✓ *Sufficient Liquidity with Foreign Reserves (7-8 months)*



# Pro-Japan !

“A Friend Closer than a Brother”

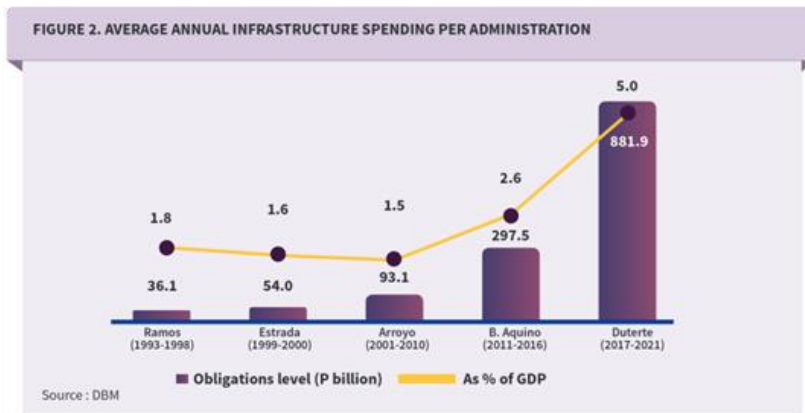


# *Excellent Filipinos !*

- English Speaker
- Bright, Polite, Good Communicator
- Hospitality
- Team Work Spirit
- Reasonable Labor Cost



# Huge Dev Opportunities !



- Infra
- DRRM
- Urban & Rural
- Mindanao... etc.



**PHP 8.3 T (約20兆円!)** for **194 IFP**

by **55% ODA, 30% PPP...**

# *JICA's Full Support !*

- Long-Standing **Trust**
- **World's No.2** Beneficiary
- Best Mix of **Hard & Soft**
- **Cap Dev & M/P**
- **Construction & O/M**





# Well-Planning

## Priority & Predictability !

- High Standard Highway Network
- GCR Transport Roadmap (Dream Plan)
- Davao City Infra (IM4Davao)
- Metro Davao Urban Dev.
- Metro Cebu Transport System
- GCR 30-yrs Railway
- NCR PUV Capacity Dev.
- TOD Capacity Dev. ... etc.

City	Area (sq.km)	Pop	Density	Km of rail	Ridership
Manila	620	12M	19,000	85 (+45) incl. PUV	1.3 M
Tokyo	620	9M	14,000	700	30 M
Shanghai	500	10M	20,000	590 (+100)	8.4 M (Metro)
Seoul	605	10M	16,000	390 (+100)	7.2 M (Metro)



# O/M!

- Railway, Tunnel, Airport, etc.
- 【Qualification】 Experience, Technology, Know-how, etc.
- 【Key】 Viability, Incentive, Commitment & Action, etc.





# Burden/Responsibility Sharing!



- **Private**

- ✓ Quality Works, Technology, Investment, etc.

- **Public**

- ✓ Permits & Approvals, Land & Resettlement, Budget & Payment, etc.

~ **RELIABLE PARTNERS!** ~

# Key Phrases (Summary)

- *Promising Country !*
- *Pro-Japan !*
- *Excellent Filipinos !*
- *Huge Dev Opportunities !*
- *JICA's Full Support !*
- *Well-Planning Priority & Predictability !*
- *O/M !*
- *Burden/Responsibility Sharing !*



# Maraming Salamat Po!

ありがとうございました!



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